

Corporate deals

Advised

Vexed Digital

in their acquisition of
mobile specialist
Future Platforms



Advised

Clydesdale Bank

On their multi-million pound
deal to help expand the
Holiday Extras Group



Advised

Santander

in relation to a facility
to purchase an
investment property



Advised

WFCA Plc

on the purchase of
Williams Blake Reay (WBR)
a leading specialist
healthcare agency



Advised

Techlive Limited

on the disposal
of its
Cypriot subsidiaries



Advised

Integrated International Payroll Limited

on a venture debt fundraising
with funding by
Generis Partners SAS
a French venture debt fund



Advised

Trans Global Group Limited

on the acquisition of
Falcon Shipping Ltd



Advised

on the acquisition of a
25% shareholding in
Crystal Palace FC
and its stadium



Advised

WFCA Plc
on a Share Placing and
Rule 9 Waiver



Advised
Malaysian bank
AMBank(M) Berhad
on the provision of banking
facilities to a UK listed plc



Advised
Saphos Hotels LLP
on the acquisition of
the prestigious
Gravetye Manor Hotel
from its administrators

Advised
on the sale of
**Skippers Hill Manor
Private School**
to an independent operator



Advised
gold and base metals
exploration and mining
company
**Andiamo Exploration
Limited**
on a private placing to raise
\$4.5million

Advised
pharmacy operator
**Greenlight Healthcare
Limited**
on the disposal of a non core
pharmacy business



Advised
**Thomas Aston
Homes Limited**
on the sale of its
33.33% shareholding
in house builder
**Asprey Homes
Limited**

Advised
Techlive Limited
on the acquisition of a
company in Cyprus
providing in-room
interactive entertainment
systems in hotels



Advised
the shareholders of magazine
publishing company
**Grove House
Publishing**
on the sale of the
company to
Ten Alps plc

Advised
**Integrated
International Payroll
Limited**
on a rights issue and debt and
warrant instrument issue



Advised
**Samba
Communications
Limited**

on a fundraising and strategic
investment in it by

Digicel

the major Caribbean mobile
phone network

Advised
luxury group
Lalique
on a group re-organisation



Advised
the management team of
D Lucas Limited

on an MBO
of the company

Advised
pharmacy operator
**Greenlight Healthcare
Limited**

on a re-financing of its
borrowings



Advised
WFCA plc
in a re-financing with
Lloyds



Advised
Canadian Group
**Processia
Solutions Inc.**

in its complex acquisition of a
majority stake in UK based
IP3 Technologies Ltd



Advised
French research company
Staphyt

in its acquisition of a
majority stake in
Oxford Plant Sciences
one of the largest biological
testing facilities in the UK



Acted for
Peer Group Plc
On a major joint venture with
Bovis Homes plc

Advised
**Kerry London Group
Limited**

on the sale of
Kerry London Blagrove Limited
& Direct Fleet Insurance
Services Limited to their
management team



Acted on the sale of a 50%
shareholding in bespoke car
prototype & Spyker
car producer

**CPP (Manufacturing)
Limited**

to

**Convers Groups
Holding (UK) Limited**



Advised

**Arne Maynard
Garden Design
Limited**

on the acquisition of the
garden design business from
talented UK garden designer



ARNE MAYNARD
GARDEN DESIGN

Arne Maynard

Advised

Vantis plc

the liquidators of

**Stoke Brunswick
School Limited**

on the disposal of the schools
assets



Advised

Peer Group Plc

on the refinancing of their
borrowings with

RBS

Advised

Linton Park plc

(part of worldwide group
Camellia plc) on the acquisition
of the livery and stabling
manufacturing business from

Loddon Limited



Camellia Plc

Advised

Lyons & Pugh

on the purchase of all the
majority shareholders'
shares in

**The Golf College Group
Limited**

Advised

**River Manufacturing
Limited**

On the purchase of the plastic
injection moulding business of

River Plastics Limited

from its administrators

Advised

Henry Riley LLP

the leading UK quantity
surveying project management
and cost consultancy practice
on the acquisition of

The Graves Partnership

from its administrators



Advised

**Aircraft & Road
Equipment Limited**

on its investment in

**Run Wild
Media Limited**

Advised

UbiFrance

in the set up of their new
UK HQ



Advised

WDS Limited & Biggin Hill Shopmobility Limited

on the sale of its business

Advised

Trans Global Group Limited

on the purchase of
**Transtar Freight
Forwarders Limited**



Advised

Turnstone Equities Limited

on the purchase of
**Speedy Labour Limited
and Speedy
Contractors Ltd**

Advised

Vantages Insurance Services Limited

on the purchase of the
Crusader business of
Lowdham Leisureworld



Advised

Turnstone Equities Limited

on the purchase of
Midlands based
Key Personnel Group

Advised

Spink & Son Limited

on their fundraising and
related debt refinancing



Advised

The Fine Art Auction Group

on the variation of outstanding
terms on the purchase of
Neales Fine Art Limited

Advised

Palmers Turfcare Limited

on the sale
of their business to
**Godfreys (Sevenoaks)
Limited**

Advised

Blu 3 (UK)

on the purchase of
**Highways and
Utilities Limited**
from its administrators



Advised

Hammond & Harper Limited

on the sale
of its business to
Lockie Limited

Advised

Henry Riley LLP

on its acquisition of
**Paradigm Management
Limited**



Advised

leading waste management
and recycling company

Cory Municipal Services Limited

on the acquisition of
Contact Waste
the providers of waste transfer
and disposal services to
Essex County Council

Acting

for the partners of Russell Plaice and Partners

on the sale
of their business to the
Towergate Group

Advised

Kerry London Group Limited

on the sale of its interest in
Vantage Insurance Services
Limited to its
management team



Advised

the shareholders of the East
London based printing group

Emeness Limited

on the sale of the group to
dsicmm Group Limited
the UK's largest
communication print
and direct mail organisation



Advised

Magiglo Limited

on the purchase of the
business and assets of
Suncrest Surrounds Limited
a subsidiary of
Jourdan plc



Acted for

Harris Hospiscare (HHC)

on its merger with
**St Christopher's
Hospice**



Advised
Peer Group Plc
on the refinancing of
their borrowings
with
Norwich Union

Advised
Nicolas
in the disposal of
Oddbins
and its 175 stores across
England, Scotland
and Ireland to
Ex Cellar Investment

Advised
Evolution
Underwriting
Group Limited
on the raising of finance and
the purchase of minority
shareholders' shares



Advised
Trans Global Group
Limited
on the sale of
Trans Global Projects
Limited to
Breezeline Limited

Advised
the shareholders of
Charterhouse
Building Services
Limited
on the sale
of the company to
WSP UK Limited

Advised
Trans Global Freight
Management
Limited
on the purchase of
European Spedition
Limited & Freight
Systems Europe Limited



Advised
Integrated
International
Payroll Limited
on the acquisition
of a controlling interest in
Safeguard World
International Limited

Advised the owners of
Alexander Hughes
Interim Management
Limited
on the sale of the company to
Serco Plc

Advised
Vantage Insurance
Services Limited
on the purchase of a
business from
Shield Total Insurance
Services Limited
and a related insurance
underwriting



Alexander Hughes
INTERIM MANAGEMENT



Advised
**Liaison Financial
Services Limited**

on the purchase of
**Liaison VAT
Consultancy Limited**
with debt funding arranged by
Clydesdale Bank

Advised
**Kerry London
Limited**

on its purchase of
**Charles Reynolds &
Associates (General
Insurance Services)**



Advised
GL Hearn Limited

on a
capital reorganisation



Advised
Goldshield Group plc

on a planned demerger
of part of its group



Advised
**Integrated
International
Payroll Limited**

on its third round
VC fundraising



Advised
**Negretti Dinan Waine
& Turner**

the shareholders of
**Hanson Green
Grosvenor Limited**
on its sale to
Directorbank

Advised on the acquisition of
teenage magazine Bliss by

Panini UK Limited

from
**EMAP Consumer
Media Ltd**



Advised on the sale of the
entire issued share capital of
independent Lloyds broker

John Bannerman

Limited

to

Michael Rendell

Limited

Advised in the set up of a
joint venture between

**Salmon
Developments plc**

and

**Aker Investments
Limited**

for the acquisition and
development of a site in
Hounslow



Advised
Goldshield Group plc
on the severance
Arrangements for the departing
CEO and on a connected
related party circular



Advised
the shareholders of
**Kent & Sussex
Vehicle Holdings
Limited**
on the sale of the company to
**Sparshatts Holdings
Limited**

Advised
Feedback plc
on a
share placing



Advised Swiss multinational
Geberit
International BV
on the sale of Geberit (UK)
Limited and its wholly own
subsidiary Geberit Limited to
the Polypipe Group
for £42.5 million



Advised
the Goring Family
on the sale of the
**The Spa Hotel
Tunbridge Wells**
to
Scragg Hotels Limited